



Eligibility Checklist for Capacity Building Grants

Section 1: Does your organization meet John Rex Endowment eligibility criteria?

- Are you a 501(c)(3) or collaborative, composed of representatives from multiple organizations? **Note:** Government and academic institutions are not eligible.
- Have you been in operation for at least three years?
- Do you have an operating budget of \$10 million or less?
- Do you have a primary focus on (1) providing physical, mental, or behavioral health services to Wake County children and/or youth, OR (2) do you fulfill a core function in the provision of programs and services for underserved Wake County children and/or youth, OR (3) does your work ensure healthy child/youth-specific spaces and environments in Wake County?
- Do you have a local or regional service area (Wake County and surrounding counties) OR are you a statewide organization that (1) has a strong policy advocacy component that positively impacts the health and well-being of Wake County children and youth, or (2) offers programs and services that address a need that is not met by a local or regional organization?

If you answered **YES** to all of the questions Section 1, continue to the next section.

If you answered **NO** to any questions in Section 1, your organization is not eligible to apply for either an Organizational Assessment Grant or a Capacity Building Grant.

Section 2: Has your organization undergone a comprehensive organizational assessment that meets John Rex Endowment requirements?

- Was the organizational assessment completed within the past year?
- Was the organizational assessment conducted by a qualified professional consultant outside of your organization?
- Did the completed assessment involve board leadership as well as staff?
- Did the organizational assessment include a review of important organizational documents (e.g., legal) as part of the assessment?
- Did the completed assessment include...
 - Mission, vision, and strategy?
 - Governance and leadership?
 - Resource development?
 - Strategic relationships?
 - Internal operations and management?
 - Program delivery and impact?

If you answered **YES** to all of the questions in Section 2, your organization may submit a letter of intent to apply for a Capacity Building grant.

If you answered **NO** to any of questions in Section 2, your organization may apply for an Organizational Assessment grant that builds on (rather than duplicates) assessment work already completed. Your organization is not eligible to apply for a capacity building grant.